

USA

90.3 million have access to DRS

State	Population 2019 (million)	Mandate Enacted	Mandate Implemented
California	39.5	1986	1987, 2000 (all non-alcohol beverages, except milk)
Connecticut	3.6	1978	1980, 2009 (water)
Hawaii	1.4	2002	2005
lowa	3.2	1978	1979
Maine	1.3	1976	1978, 1990 (wine, liquor, water and non-alcohol carbonated or non-carbonated beverages)
Massachusetts	6.9	1981	1983
Michigan	10.1	1976	1978
New York	19.5	1982	1983, 2009 (water)
Oregon	4.2	1971	1972, 2007 (non-carbonated water), 2018 (all beverages except wine, liquor, milk and milk substitutes)
Vermont	0.6	1972	1973

CALIFORNIA

Population: 39.5 m

Website: www.calrecvcle.ca.gov/bevcontainer/



LEGISLATIVE FRAMEWORK

Mandate: California Beverage Container Recycling and

Litter Reduction Act

Enacted: 1986 **Implemented:** 1987, 2000

Last updated: 2012 (Enforcement & Payments)
Authority: CalRecycle (government operated)
Targets: 80% collection rate (Includes containers

collected at curbside and redeemed via MRFs)

PROGRAM SCOPE

Material:

Plastic, metal (aluminum, bimetal), glass

Beverage type:

Beer and malt beverages, wine coolers, distilled spirit coolers, all non-alcohol beverages (carbonated and non-carbonated fruit drinks/water/soft drinks, coffee and tea beverages, 100% fruit juice < 46 oz., vegetable juice < 16 oz.)

Excluded:

Milk, infant formula, wine, spirits, 100% fruit juice ≥ 46 oz., 100% vegetable juice ≥ 16 oz.

DEPOSITS AND FEES

Deposit initiator:

Producer/Distributor/Importer

California Refund Value (CRV)1:

Containers < 24 oz (0.19 gal): USD\$ 0.05 Containers \ge 24 oz (0.19 gal): USD\$ 0.10

Unredeemed deposits:

CalRecycle (placed into Beverage Container Recycling Fund)

¹If the product purchased is subject to sales tax, then the CRV applied to hat product is subject to sales tax

Handling fees (2020):

USD\$ 0.00934

(Paid to Convenience Zone Recycling Centers)

Processing fees (2020):

USD\$ 0.00066 to USD\$ 0.13610

(Paid by beverage manufacturers to CalRecycle)

Processing payments (as of July 2020):

USD\$ 0.07662/lb to \$ 1.06438/lb

(Paid by CalRecycle to all recycling centers when the cost of recycling exceeds the value of material)

Clearing system:

Centralized

System operator & administrator:

CalRecycle (Government operated)

System finance:

Unredeemed deposits

REDEMPTION SYSTEM

Return-to-Retail/Return to Recycling Center/ Donate to Curbside:

There are approximately 1,253 state-certified recycling centers, which include redemption centers (supermarket redemption sites, rural redemption sites, and non-profit recycling centers) and retailers. Retailers that generate > \$ 2 million/year in revenue are obligated to help establish independently-run recycling centers in convenience zones (CZ). Retailers in CZs with no recycling center are obligated to accept empties in store, or pay a \$ 100 daily fee to the recycling program. Consumers can also donate their empties to a dropoff site or a curbside recycling program.

Material owner:

Recycling Centers and curbside (and other) program operators

SYSTEM RESULTS (2019)

Aluminum	81%	74%					
Glass	67%	45%					
PET	74%	65%				_	
HDPE	68%	47%					
Total Return Rate	• 75 % 2	67%	_		_	_	_
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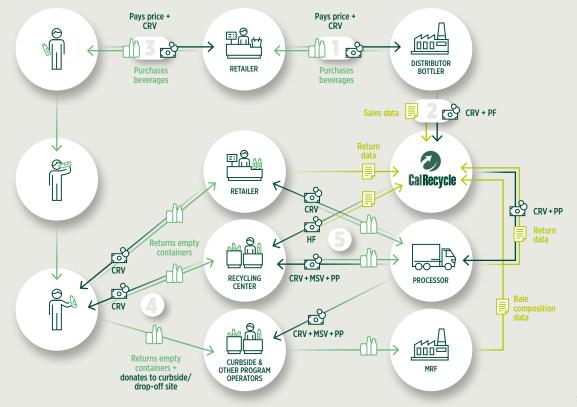
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MONEY MATERIAL FLOW

CRV California Refund Value
PF Processing fee
PP Processing payment

MSV Material scrap value

PP Processing payment
MSV Material scrap value
HF Handling fee

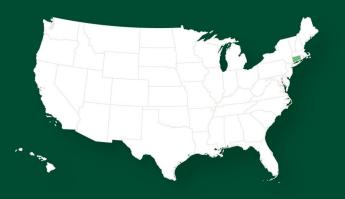


Other than lowa, California is the only U.S. state that includes curbside collection in the "recycling rate" (all of the other states report a "redemption" rate), therefore the **left** rates include CRV containers collected through curbside collection and drop-off programs in addition to certified recycling centers. If these containers are excluded from the calculation, the estimated "redemption" rates for CRV containers are as **right**.

CONNECTICUT

Population: 3.6 m

Website: www.ct.gov/deep/cwp/view.asp?a=2714&q=324834



LEGISLATIVE FRAMEWORK

Mandate: Beverage Container Deposit and

Redemption Law

Enacted: 1978 Implemented: 1980 Last updated: 2009

Authority: Department of Energy and

Environmental Protection

Targets: None

PROGRAM SCOPE

Material:

Plastic (PET), metal (aluminum), glass

Beverage type:

Containers < 3 L (0.79 gal):

Beer, malt, carbonated soft drinks (including mineral waters and soda waters), non-carbonated water

Excluded:

Other non-carbonated beverages, juices, wine, liquor

DEPOSITS AND FEES

Deposit initiator:

Producer/Distributor/Importer

Deposit value:

USD\$ 0.05

Unredeemed deposits:

Escheated to State

Handling fees (2020):

Beer or malt containers: USD\$ 0.015 Other containers: USD\$ 0.02

Clearing system:

Decentralized

System operator & administrator:

Beverage industry

System finance:

System is funded directly by producers with privately arranged payments to contracted collectors, transporters, and processors.

REDEMPTION SYSTEM

Return-to-Retail / Return to Redemption Center:

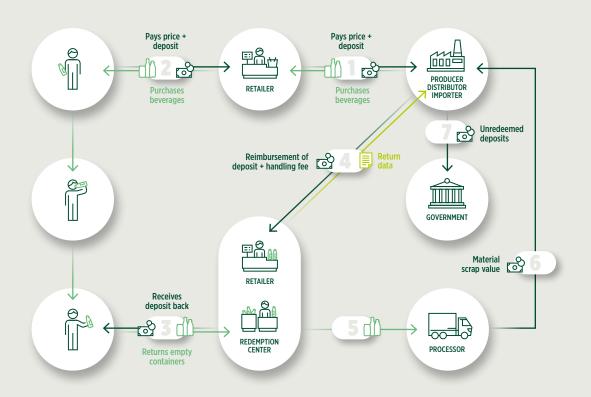
Stores are only required to take back the brands that they sell.

Material owner:

Producer/Distributor/Importer

SYSTEM RESULTS (2019)





HAWAII

Population: 1.4 m

Website: http://health.hawaii.gov/hi5/



LEGISLATIVE FRAMEWORK

Mandate: Deposit Beverage Container Law (Act 176)

Enacted: 2002 *Implemented:* 2005

Last updated: 2013 (Energy Drinks & Dietary Supplements)

Authority: Department of Health (Government operated)

Targets: None

PROGRAM SCOPE

Material:

Plastic (PET, HDPE), metal (aluminum, bi-metal), glass

Beverage type:

Containers $\leq 2 L$ (0.53 gal):

Beer, malt beverages, mixed spirits (< 15% alcohol content), mixed wine (< 7% alcohol content), all non-alcohol beverages (e.g. juice, tea, etc.)

Excluded:

Wine, milk and dairy products, hard liquor

DEPOSITS AND FEES

Deposit initiator:

Producer/Distributor/Importer

Deposit value:

USD\$ 0.05

Unredeemed deposits:

Placed into the HI-5 Fund (a state-managed fund)

Handling fees (2020):

USD\$ 0.03 to \$ 0.07

Container fees:

USD\$ 0.01

(Non-refundable fee paid by consumer on top of the deposit to fund redemption centers; the fee is 0.015 when the redemption rate is above 70%)

Clearing system:

Centralized

System operator & administrator:

Department of Health

System finance:

Unredeemed deposits, material revenues, and a non-refundable container fee

REDEMPTION SYSTEM

Return to Redemption Center

Persons who sell beverages in deposit containers to a consumer for off-premises consumption are required to operate redemption centers on-site, and must take back all empty beverage containers with a Hawaii refund value. Independent redemption centers are allowed by the law, but are subject to state certification. There are currently 67 redemption centers statewide.

Material owner:

Redemption Center

SYSTEM RESULTS (2018–19)



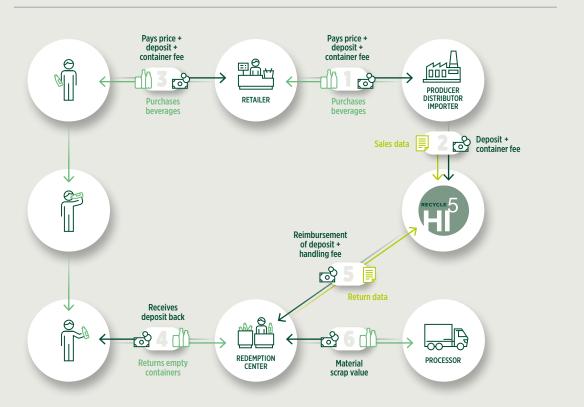
Aluminum

Glass

Plastic

Bi-Metal

Total



IOWA

Population: 3.2 m

Website: www.iowadnr.gov/Environmental-Protection/ Land-Quality/Waste-Planning-Recycling/Bottle-Deposit-Law



LEGISLATIVE FRAMEWORK

Mandate: Beverage Containers Control Law

Enacted: 1978 *Implemented:* 1979

Authority: Iowa Department of Natural Resources (DNR)

Targets: None

PROGRAM SCOPE

Material:

Plastic, metal, glass

Beverage type:

Beer, wine coolers, wine and liquor, carbonated soft drinks, mineral water

Excluded:

Non-carbonated, non-mineral water (bottled water), fruit and vegetable juices, fruit drinks, milk and milk products

DEPOSITS AND FEES

Deposit initiator:

Producer/Distributor/Importer

Deposit value:

USD\$0.05

Unredeemed deposits:

Producer/Distributor/Importer

Handling fees (2020):

USD\$ 0.01

(paid to retailers and redemption centers)

Clearing system:

Decentralized

System operator & administrator:

Deposit initiators

System finance:

Unredeemed deposits, material revenues

REDEMPTION SYSTEM

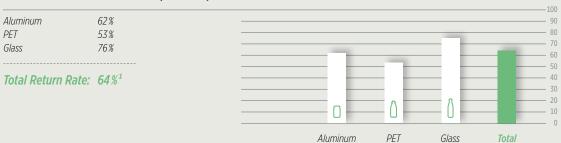
Return-to-Retail/Return to Redemption Center:

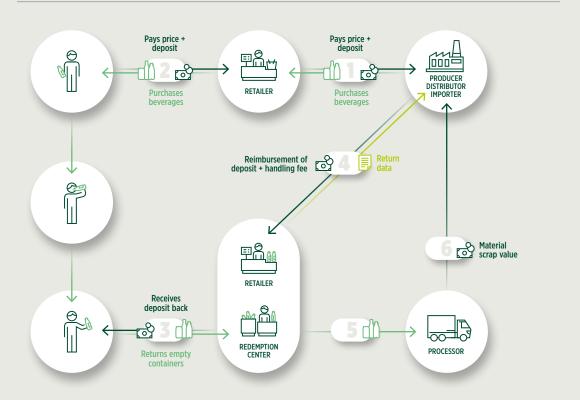
Retailers are required to accept empties of the products they sell. However, a retailer can use an approved redemption center that is certified by the lowa DNR in place of accepting empties at their store.

Material owner:

Producer/Distributor/Importer

SYSTEM RESULTS (2016)



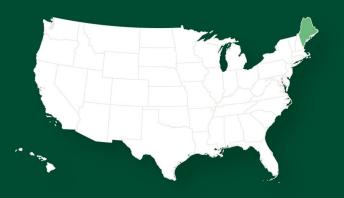


¹ Note: The State of lowa does not collect sales or returns data on deposit containers. Material-specific redemption rates were calculated by the Container Recycling Institute (CRI) and the DNR while analyzing "Final 2017 lowa Statewide Waste Characterization Study," SCS Engineers for lowa DNR, 12/28/17. The rates shown reflect deductions made for deposit containers recycled through curbside and dropoff programs, using curbside and dropoff percentages from California (2012 and 2016) as proxies. In other words, the rates shown above exclude CRV containers recycled through curbside and dropoff programs.

MAINE

Population: 1.3 m

Website: http://maine.gov/dep/sustainability/bottlebill/index.html



LEGISLATIVE FRAMEWORK

Maine Returnable Beverage Container Law

Enacted: 1976 **Implemented:** 1978, 1990 **Last updated:** 2017

Authority: Maine Department of Environmental Protection

Targets: None

PROGRAM SCOPE

Material:

Glass, plastic, metal

Beverage type:

Containers $\leq 4 L$ (1.06 gal):

Beer, ale or other drink produced by fermenting malt, spirits (including 50 ml (0.01 gal) liquor known as 'nips'), wine, hard cider, wine coolers, soda, non-carbonated water, non-alcohol carbonated or non-carbonated drinks in liquid form and intended for human consumption

Excluded:

Unflavoured milk and milk substitutes, certain containers composed of a combination of aluminum and plastic/paper filled with non-alcohol beverages, Maine-produced juices and cider, infant formula, nutritional supplements, products frozen at sale or intended for consumption in a frozen state, paper or card-board containers

DEPOSITS AND FEES

Deposit initiator:

Producer/Distributor/Importer

Deposit value:

Wine and spirits > 50 mL: USD\$ 0.15 All other beverages: USD\$ 0.05

Unredeemed deposits:

Escheated to State, however deposit initiatiors that sell a majority of the deposit containers are allowed to form a 'Commingling Group' and recoup unredeemed deposits associated with the sale of their containers.

Handling fees (2020):

USD\$ 0.045

(\$ 0.035 for containers subject to a qualified commingling agreement; \$ 0.03 for containers for a brewer that produces no more than 50,000 gallons of product or a water bottler who sells no more than 250,000 containers of up to 1 gallon annually.)

Clearing system:

Decentralized

System administrator:

Maine Department of Environmental Protection

System operator:

Beverage industry

System finance:

Material revenues

REDEMPTION SYSTEM

Return-to-Retail/Return to Redemption Center:

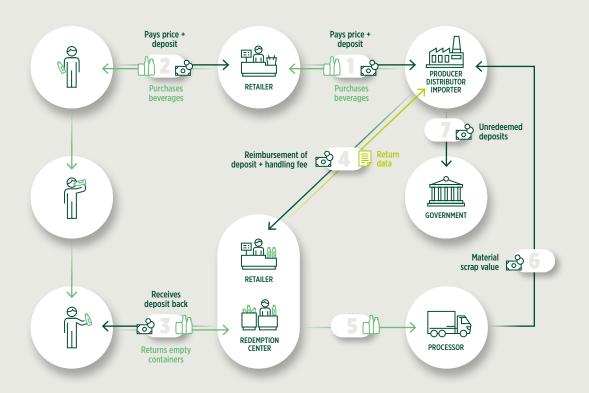
All retailers who sell beverages are required to take back the empty beverage containers they sell plus some redemption centers. There are currently 449 redemption centers licensed by the DEP. Retailers can opt-out if they have an agreement with a nearby redemption center.

Material owner:

Producer/Distributor/Importer

SYSTEM RESULTS (2017)





MASSACHUSETTS

Population: 6.9 m

Website: www.mass.gov/eea/agencies/massdep/recycle/ reduce/bottle-and-can-recycling.html



LEGISLATIVE FRAMEWORK

Mandate: Beverage Container Recovery Law

Enacted: 1981 Implemented: 1983 Last updated: 2013

Authority: Massachusetts Department of

Environmental Protection

Targets: None

PROGRAM SCOPE

Material:

Plastic, metal (aluminum, bimetal), glass

Beverage type:

Beer, malt, carbonated soft drinks, mineral water

Excluded:

Non-carbonated beverages other than mineral water (e.g., non-carbonated, non-alcohol water), wine, dairy products, liquor, natural fruit juices, non-carbonated alcohol beverages other than beer and malt

DEPOSITS AND FEES

Deposit initiator:

Producer/Distributor/Importer

Deposit value:

USD\$ 0.05

Unredeemed deposits:

Escheated to State

Handling fees (2020):

USD\$ 0.0225 for retailers

(receive free pick-up of containers by deposit initiators)

USD\$ 0.0325 for redemption centers (RCs must deliver redeemed containers to central processing facility)

Clearing system:

Decentralized

System operator & administrator:

Beverage industry, TOMRA

System finance:

Material revenues

REDEMPTION SYSTEM

Return-to-Retail/Return to Redemption Center:

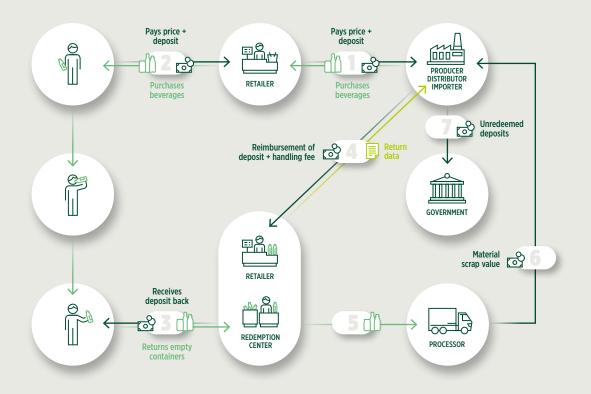
All retailers who sell beverages are required to take back the empty beverage containers they sell plus some redemption centers. There are currently 800+ retailers utilizing RVMs, and 900+ retailers redeeming manually. There are also currently 60+ redemption centers.

Material owner:

Producer/Distributor/Importer

SYSTEM RESULTS (2019)





MICHIGAN

Population: 10.1 m

Website: https://www.michigan.gov/treasury/



LEGISLATIVE FRAMEWORK

Mandate: Michigan Container Law

Enacted: 1976 Implemented: 1978 Last updated: 2012

Authority: Michigan Department of Treasury

Targets: None

PROGRAM SCOPE

Material:

Plastic, metal (aluminum/tinplate), glass, liquid paperboard

Beverage type:

Containers < 3.78 L (1 gal):

Beer/ale, soft drinks, carbonated and mineral water, wine coolers, canned cocktails, malt drink of whatever alcohol content

Excluded:

Non-carbonated beverages other than mineral water (e.g. juice, coffee, tea, non-carbonated water), milk, sport drinks, wine, liquor, foil pouches

DEPOSITS AND FEES

Deposit initiator:

Producer/Distributor/Importer

Deposit value:

USD\$ 0.10

Unredeemed deposits:

75% escheated to State (to Clean-up and Redevelopment Trust Fund) / 25% available to retailers to cover handling costs

Handling fees:

None (there is technically no handling fee, however 25% of unredeemed deposits are paid out to retailers in proportion to the number of containers they redeem)

Clearing system:

Decentralized (Michigan Soft Drink Association (MSDA), Michigan Beer & Wine Wholesalers Association (MBWWA))

System operator & administrator:

Beverage industry

System finance:

Material revenues

REDEMPTION SYSTEM

Return-to-Retail:

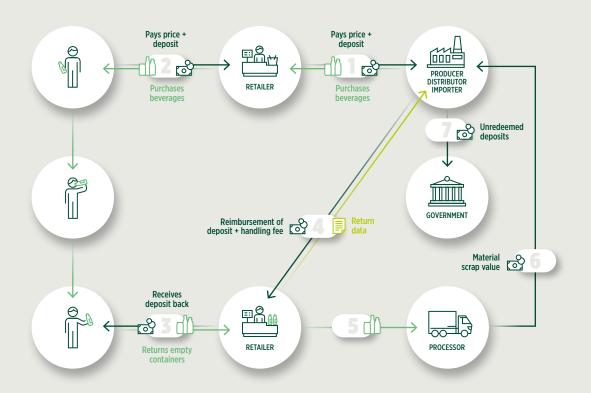
Stores only need to take back brands they sell. There are currently approximately 5,600 beverage dealers in the state.

Material owner:

Producer/Distributor/Importer

SYSTEM RESULTS (2019)





NEW YORK

Population: 19.5 m

Website: www.dec.ny.gov/chemical/8500.html



LEGISLATIVE FRAMEWORK

Mandate: New York State Returnable Container Act

Enacted: 1982

Implemented: 1983, 2009 (Water)

Last updated: 2012

Authority: New York State Department of

Environmental Conservation

Targets: None

PROGRAM SCOPE

Material:

Plastic, metal (aluminum, steel), glass

Beverage type:

Containers $\leq 3.78 L$ (1 gal):

Carbonated soft drinks, soda water, carbonated energy drinks, beer and other malt beverages, mineral water (carbonated and non-carbonated), wine products, water that does not contain sugar (including flavored or nutritionally enhanced water)

Excluded:

Milk products, wine and liquors, tea, sports drinks, juice, drink boxes, water containing sugar

DEPOSITS AND FEES

Deposit initiator:

Producer/Distributor/Importer

Deposit value:

USD\$ 0.05

Unredeemed deposits:

80% escheated to the New York State Department of Taxation and Finance (quarterly basis); 20% retained by deposit initiator

Handling fees (2020):

USD\$ 0.035

Clearing system:

Decentralized

System operator & administrator:

Beverage Industry; TOMRA New York Recycling, Western New York Beverage Industry Collection & Sorting (WNYBICS)

System finance:

Material revenues, 20% of unredeemed deposits

REDEMPTION SYSTEM

Return-to-Retail/Return to Redemption Center:

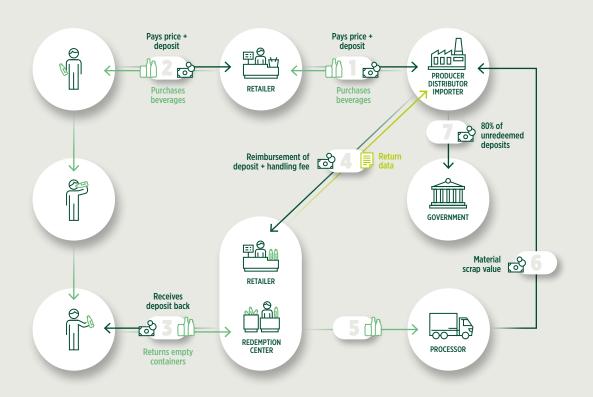
All retailers who sell beverages are required to take back the empty beverage containers they sell plus some redemption centers.

Material owner:

Producer/Distributor/Importer

SYSTEM RESULTS (2019)





OREGON

Population: 4.2 m

Websites: www.oregon.gov/OLCC/pages/bottle_bill.aspx https://obrc.com/



LEGISLATIVE FRAMEWORK

Mandate: The Beverage Container Act

Enacted: 1971 *Implemented:* 1972

Last updated: 2007 (bottled water and flavored water),

2017 (deposit increase), 2018 (expansion to

all beverages with some exceptions)

Authority: Oregon Liquor Control Commission (OLCC)

Targets: Collection target of 80%

PROGRAM SCOPE

Material:

Plastic, metal (aluminum/tinplate), glass

Beverage type:

Containers 4 oz. (0.03 gal) to 1.5 L (0.4 gal):

Coffee/tea; energy and sports drinks, fruit and vegetable juice (does not have to be 100%), juice smoothies, coconut water, non-alcohol wine, hard cider if 8.5% ABV or less, marijuana beverages, protein shakes (unless marketed as a meal replacement), Kombucha, cocktail mixers

Containers $\leq 3 L$ (0.79 gal):

Soda (carbonated/sparkling beverages), beer, water

Excluded:

Distilled liquor, wine, dairy or plant-based milks and milk substitutes, infant formula, meal-replacement drinks, alcohol kombucha made with cane sugar, kefir, concentrates

DEPOSITS AND FEES

Deposit initiator:

Producer/Distributor/Importer

Deposit value:

USD\$ 0.10

Unredeemed deposits:

Oregon Beverage Container Recycling Cooperative (OBRC)

Handling fees:

Technically none, however OBRC directly funds redemption centers

SYSTEM OPERATOR

Clearing system:

Centralized (OBRC)

System operator & administrator:

Beverage industry

System finance:

Material revenues, unredeemed deposits

REDEMPTION SYSTEM

Return-to-Retail/Return to Redemption Centers:

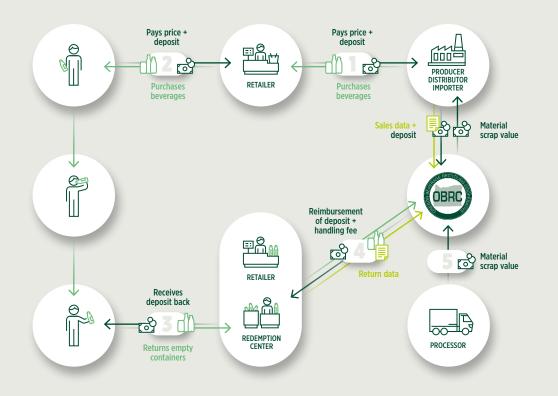
All retailers who sell beverages are required to take back the empty beverages they sell plus some redemption sites. There are currently over 2,300 return locations, including 25 redemption centers (276 RVMs), 30 BottleDrop Express sites, and 2,254 retail drop off sites (360 RVMs).

Material owner:

OBRC (all scrap value is returned to OBRC members proportional to the volume and type of material they sell)

SYSTEM RESULTS (2019)





VERMONT

Population: 0.6 m

Website: http://dec.vermont.gov/waste-management/ solid/product-stewardship/bottle-bill



LEGISLATIVE FRAMEWORK

Mandate: Beverage Container Law (1972) and

Solid Waste Act (1987)

Enacted: 1972Implemented: 1973Last updated: 1991

Authority: Agency of Natural Resources

Targets: None

PROGRAM SCOPE

Material:

Plastic, metal (aluminum/tinplate), glass

Beverage type:

Liquor and spirits, beer, wine coolers and other malt beverages, soft drinks and other carbonated beverages

Excluded:

Wine and hard cider, water, milk, juices, sports drinks, other non-carbonated beverages

DEPOSITS AND FEES

Deposit initiator:

Producer/Distributor/Importer

Deposit value:

Liquor: USD\$ 0.15 Other beverages: USD\$ 0.05

Unredeemed deposits:

Escheated to State for use on clean water programs

Handling fees (2020):

USD\$ 0.04 for brand-sorted containers USD\$ 0.035 for comingled containers

Clearing system:

Decentralized

System operator & administrator:

Beverage industry

System finance:

Material revenues

REDEMPTION SYSTEM

Return-to-Retail/Return to Redemption Center:

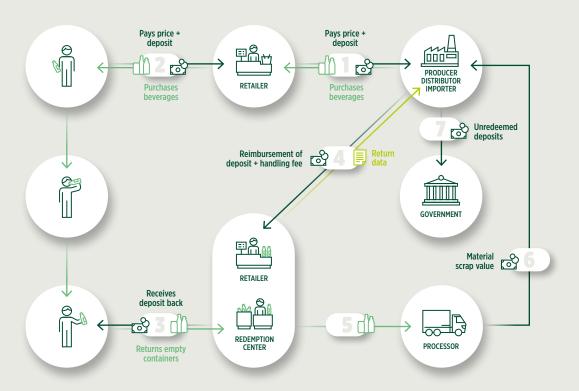
All retailers who sell beverages are required to take back the empty beverage containers they sell, but can apply for an exemption from this requirement if they are located near a licensed redemption center. Redemption centers must accept all covered beverage containers.

Material owner:

Producer/Distributor/Importer

SYSTEM RESULTS (2013)





¹ Estimate is from a 2012 – 2013 study commissioned by the State, as the redemption rate has not been measured and reported on annually. All retailers who sell beverages are required to take back the empty beverages they sell plus some redemption sites. There are currently over 2,300 return locations, including 25 redemption centers (276 RVMs), 30 BottleDrop Express sites, and 2,254 retail drop off sites (360 RVMs).